

The Board of County Commissioners of the County of Clermont, Ohio, met in regular session on the 23rd day of March, 2020, with the following members present:

David L. Painter, President
Claire B. Corcoran, Member

Mrs. Corcoran introduced the following resolution and moved its passage:

RESOLUTION NO. 039-20

**RESOLUTION SETTING A DATE
FOR A PUBLIC HEARING**

WHEREAS, Bon Secours Mercy Health, Inc., successor by merger to Mercy Health, is a nonprofit Maryland corporation (the "Corporation") that, through its subordinate and affiliated nonprofit entities (the "Affiliates") owns and operates healthcare facilities at various locations in Ohio, including Hospital Facilities, as defined in Section 140.01 of the Ohio Revised Code, in Clermont County, Ohio (the "County") and the Corporation has determined to acquire, construct and equip certain additional Hospital Facilities located in the County (collectively, the "Local Facilities"), and has requested the County of Allen, Ohio (the "Issuer") to issue its bonds therefor; and

WHEREAS, the Corporation has requested the County of Allen, Ohio (the "Issuer") to issue its hospital facilities revenue bonds (the "Bonds") in one or more series and in an approximate aggregate principal amount currently estimated not to exceed \$525,000,000, pursuant to the authority contained in Chapter 140, Ohio Revised Code and the Participating-Public Hospital Agencies Agreement dated as of May 1, 2008, between the County and the Issuer, among other counties, for the purpose of financing or refinancing the acquisition, construction, installation and equipping of additional hospital facilities including, without limitation, hospital facilities at some or all of the following locations, or other locations within the County: (A) 4440 Gleneste-Withamsville Road, Batavia, known as Orthopaedic & Sports Medicine, (B) 2055 Hospital Drive, Batavia, Ohio known as Clermont Physicians Pavilion, the Heart Institute, (C) 3055 Hospital Drive, Suite 335, Batavia, Ohio known as Mercy Health General & Vascular Surgeons, (D) 720 W. Plane Street, Bethel, Ohio known as Mercy Health Physicians & Bethel Physical Therapy, (E) 1121 Northview, Hillsboro, Ohio known as Mercy Health - Clermont Women's Center, (F) 473 Old State Route 74, Suite 4, Mount Carmel, Ohio known as Mt. Carmel Family Medicine, (G) 3000 Hospital Drive, Batavia, known as Mercy Health - Clermont Hospital LLC, (H) 3020 Hospital Drive, Batavia, known as Mercy Health - Clermont Medical Arts Building, (I) 201 Old Bank Road, Milford, known as Mercy Health Center-Milford, Milford Family Medicine, and (J) 6746 Dick Flynn Boulevard, Goshen known as Goshen Internal Medicine (each, a "project" and collectively, the "projects"), the initial legal owner or principal user of each project being Mercy Health - Clermont Hospital LLC, Mercy

Health Cincinnati LLC, or Mercy Health Physicians Cincinnati LLC, each an Ohio limited liability company, or the Corporation, or a related party thereof; and

WHEREAS, the proceeds of the Bonds will be used for the purposes of (1) financing the Projects, (2) refunding all or a portion of the following bonds whose proceeds were utilized to finance or refinance hospital facilities at the Projects: (A) County of Allen, Ohio Adjustable Rate Hospital Facilities Revenue Bonds, Series 2008 (Catholic Healthcare Partners), which are made up of multiple series of bonds, and (B) County of Allen, Ohio Adjustable Rate Hospital Facilities Revenue Bonds, Series 2015B (Mercy Health); and (3) paying certain costs and expenses incurred with respect to the issuance of the Bonds; and

WHEREAS, the issuance of the Bonds and the acquisition, construction, installation and equipping of the Projects as described above will promote the public purpose set forth in Section 140.02, Ohio Revised Code, by better providing for the health and welfare of the people of the State of Ohio by enhancing the availability, efficiency and economy of hospital facilities and the services rendered thereby;

WHEREAS, the Internal Revenue Code of 1986, as amended, requires that all jurisdictions where proceeds of hospital facilities revenue bonds will be spent hold a public hearing on projects to be financed by hospital facilities revenue bonds prior to the issuance of such bonds;

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of the County of Clermont, Ohio:

SECTION 1. The Board of County Commissioners of the County of Clermont, Ohio will hold a public hearing on the Issuer's issuance of the Bonds to finance the Projects.

SECTION 2. The hearing shall be held at 11:00 am(local time) on 04/01/20 in the Commissioners' meeting room in the Clermont County Administration Building, 101 East Main Street, Batavia, Ohio 45103.

SECTION 3. The Clerk of this Board is directed to cause notice of such meeting to be published in the *Cincinnati Enquirer* once at least seven days prior to the date of the hearing.

SECTION 4. This Board of County Commissioners hereby finds and determines that all formal actions relative to the passage of this resolution were taken in an open meeting of this Board, and that all deliberations of this Board and of its committees, if any, which resulted in formal action, were taken in meetings open to the public, in full compliance with applicable legal requirements, including Section 121.22 of the Revised Code.

Mr. Painter seconded the motion and upon call of the roll, the
vote thereon resulted as follows:

PASSED: MARCH 23, 2020.

Judith Powell

Clerk, Board of County Commissioners
County of Clermont, Ohio

CERTIFICATE

I hereby certify the foregoing to be a true and correct copy of Resolution No. 039-20 adopted at a meeting held on MARCH 23, 2020 by the Board of County Commissioners of the County of Clermont, Ohio and that a copy of the foregoing resolution was certified to the County Auditor of the County of Clermont, Ohio.

Date: MARCH 23, 2020.

Suzanne Speer

Clerk, Board of County Commissioners
County of Clermont, Ohio